### **EDUCATION LOAN DOCUMENTS**

Dear Sir/ Madam

Greetings from "LOANWALA FINANCIAL SERVICES"

With reference to your discussion, I am sending you the list of documents which will be required for processing the loan application.

In case of any doubt feel free to contact me @ 9811225965

#### TAX BENEFIT: -

Tax rebate is there under section 80E of income tax. (There is no upper limit of tax exemption)

#### **EDUCATION LOAN DOCUMENTS LIST:**

Required Documents for Student

Two Photos, Pan card, Passport & Aadhar Card, Offer letter

10th,12th, and Graduation Mark Sheet & Passing Certificates,

Entrance Test Score Card,

Co-Borrower- 1:- KYC in both Self Employed/ Salaried: -One Photo, Pan Card, KYC & Financial Documents

Aadhaar Card/Voter ID/Driving License & Passport any one for Current/Permanent address proof,

If Salaried: - Last 3 months' salary slips, Form 16 (both part A and part B), Last 2 years ITR along with computation of Income, profit & loss, and balance sheet, Office Id Card

Last 6 Months Bank Statement, Ownership proof (Electricity Bill, House Tax Receipt, Water Bill anyone)

If Self Employed: - Last 2 years ITR along with computation of income, profit & loss, and balance sheet,

Business set up photos, GST Certificate

Last 6 Months Bank Statements (Current and Savings)

Ownership proof (Electricity Bill, House Tax Receipt, Water Bill anyone)

**Co-Borrower- 2: -** KYCs only (Non-Financial) One Photo, Pan Card, Aadhar Card/Voter ID/Driving License & Passport any one for Current/Permanent address proof

Note: All documents should be clear.

#### **Thanks & Regards**



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### SALARIED HOME LOAN BALANCE TRANSFER DOCUMENTS

Below mentioned papers required for Salaried Home LOAN Balance Transfer in Approved Builder

Applicant and all co-applicants:

- 1. Pan card, Photo, Aadhar card (Residence proof) of Both applicant & co applicant
- 2. Salary slips for latest 3 month with Form-16 & Form 26 AS for 2 years
- 3. 12-month bank statement in pdf
- 4. Copy of Employee id card
- 5. Allotment Letter, Payment Receipts, Demand Letter, Builder Buyer Agreement and Conveyance deed
- 6. Sanction Letter, Loan Track (SOA), Foreclosure Letter & List of document.
- 7. Rent agreement (if any)

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Note: All documents should be clear.

**Thanks & Regards** 



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## SALARIED HOME LOAN IN BUILDER FLOOR DOCUMENTS

Greetings of the day....

Below mentioned papers required for Salaried Home LOAN in Builder Floor

Applicant and all co-applicants:

- 1. Pan card, Photo, Aadhar card (Residence proof) of Both Applicant & Co applicant
- 2. Salary slips for latest 3 month with Form-16 & Form 26 AS for 2 years
- 3. 12-month bank statement in pdf
- 4. Copy of Employee Id card
- 5. Agreement To Sell And Seller KYC and Cheque Copy
- 6. Allotment Letter, Payment Receipts, Demand Letter, Builder Buyer Agreement, Occupation Certificate, Map And Endorsement After Loan Sanction
- 7. Sanction Letter & SOA (if any other loan Running)
- 8. Rent agreement (If any)

Note: All documents should be clear.

**Thanks & Regards** 



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## SALARIED HOME LOAN IN APPROVED BUILDER DOCUMENTS

Greetings of the day....

Below mentioned papers required for Salaried Home LOAN in Approved Builder

Applicant and all co-applicants:

- 9. Pan card, Photo, Aadhar card (Residence proof) of Both Applicant & Co applicant
- 10. Salary slips for latest 3 month with Form-16 & Form 26 AS for 2 year
- 11. 12-month bank statement in pdf
- 12. Copy of Employee id card
- 13. Allotment Letter, Payment Receipts, Demand Letter, Builder Buyer Agreement
- 14. Sanction Letter & SOA (if any other loan Running)
- 15. Rent agreement (if any)

Note: All documents should be clear.

**Thanks & Regards** 



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### NRI SALARIED HOME LOAN IN APPROVED BUILDER DOCUMENTS

Greetings of the day....

Below mentioned papers required for NRI Salaried Home LOAN in Approved Builder

Applicant and all co-applicants:

- 1. Pan card, Photo, Aadhar card (Residence proof) of Both applicant & co applicant
- 2. Salary slip for latest 3-month with continuity proof of 3 years.
- 3. 12-month bank statement in pdf
- 4. Form-16 A & B for 2-year
- 5. Copy of Employee id card And Passport
- 6. Allotment Letter, Payment Receipts, Demand Letter, Builder Buyer Agreement and Conveyance deed (if Done)
- 7. Sanction Letter & SOA (if any other loan), FC & LOD (In case of BT)
- 8. Rent agreement (if any)
- 9. Map and estimate in case of construction loan in case of (Plot Purchase + Construction)

Note: All documents should be clear.

**Thanks & Regards** 



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### **SELF-EMPLOYED HOME LOAN DOCUMENTS**

#### Greetings of the day....

Below mentioned papers required In case of **Self-Employed Home Loan** 

Applicant and all co-applicants:

- 1. Pan card, Photo, Aadhar card (Residence proof) of Both applicant & co applicant
- 2. GST Certificate (Office proof) and latest 12 month GST returns
- 3. Udyam Registration Certificate
- 4. 3 years ITR with computation with complete financials (P&L account, Audited Balance sheet) if available.
- 5. 12-month bank statement downloaded in pdf
- 6. Property papers with complete Chain & Map (if any)
- 7. Sanction Letter & SOA (if any other loan), FC & LOD (If BT Case)
- 8. Rent agreement (If any)
- 9. ATS (Agreement to Sell)
- 10. Seller KYC in Home Loan case with cancel cheque and Seller 3 months' bank statement reflecting OCR amount.

11. Map and estimate in case of construction loan

Note: All documents should be clear.

**Thanks & Regards** 



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### **SELF-EMPLOYED HOME LOAN DOCUMENTS**

#### Greetings of the day....

Below mentioned papers required In case of Self-Employed Home Loan In Approved Sector/ Builder

Applicant and all co-applicants:

- 1. Pan card, Photo, Aadhar card (Residence proof) of Both applicant & co applicant
- 2. GST Certificate (Office proof) and latest 12 month GST returns
- 3. Udyam Registration Certificate
- 4. 3 years ITR with computation with complete financials (P&L account, Audited Balance sheet) if available.
- 5. 12-month bank statement downloaded in Pdf
- 6. Property papers with complete Chain (Allotment Letter, Receipts Of Payments, Possession Letter & Map (if any)
- 7. Sanction Letter & SOA (if any other loan), FC & LOD (If BT Case)
- 8. Rent agreement (If any)
- 9. ATS (Agreement to Sell in Case Of Resale)
- 10. Seller KYC in Home Loan case with Cancel cheque and Seller 3 months' bank statement reflecting OCR amount.
- 11. Map and estimate in case of construction loan

Note: All documents should be clear.

**Thanks & Regards** 



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### SALARIED HOME LOAN IN MC AREA DOCUMENTS

Greetings of the day....

Below mentioned papers required for Salaried Home LOAN In MC AREA

Applicant and all co-applicants:

- 1. Pan card, Photo, Aadhar card (Residence proof) of Both applicant & co applicant
- 2. Salary slip for latest 3-month
- 3. 12-month bank statement in pdf
- 4. Form-16 A & B for 2-year
- 5. Copy of Employee id card
- 6. Property papers with complete Chain & Map (if any)
- 7. Sanction Letter & SOA (if any other loan), FC & LOD (In case of BT)
- 8. Rent agreement (if any)
- 9. ATS (Agreement to Sell)
- 10. Seller KYC in Home Loan case with cancel cheque and Seller 3 months' bank statement reflecting OCR amount.

11. Map and estimate in case of construction loan

Note: All documents should be clear.

**Thanks & Regards** 



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### **SALARIED LAP DOCUMENTS**

Greetings of the day....

Below mentioned papers required for Salaried LAP

Applicant and co applicant both:

- 1. Pan card, Aadhar card (Residence proof)
- 2. Photo of Both applicant & co applicant
- 3. Salary slip for latest 3-month
- 4. 12-month bank statement in pdf
- 5. Form-16 A & B for 2-year
- 6. Copy of Employee id card
- 7. Sanction Letter & SOA (if any other loan), FC & LOD (In case of BT)
- 8. Rent agreement (If any)
- 9. Property papers with complete Chain & Map (If any)

Note: All documents should be clear.

**Thanks & Regards** 



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## SELF-EMPLOYED LAP IN PROPRIETORSHIP FIRM DOCUMENTS

Greetings of the day....

Below mentioned papers required In case of Self-Employed LAP in Proprietorship Firm

Applicant and all co-applicants:

- 1. Photo, Pan card, Aadhar card (Residence proof) of all applicant & all co applicant
- 2. GST Certificate (Office proof) and latest 12 month GST returns
- 3. Udyam Registration Certificate
- 4. 3 years ITR with computation with complete financials (P&L account, Audited Balance sheet) if available.
- 5. 12-month bank statement downloaded in pdf
- 6. Property papers with complete Chain & Map (if any)
- 7. Sanction Letter & SOA (if any other loan), FC & LOD (In case of BT)

8. Rent agreement (If any)

Note: All documents should be clear.

**Thanks & Regards** 



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## SELF-EMPLOYED LAP IN PARTNERSHIP COMPANY DOCUMENTS

#### Greetings of the day....

Below mentioned papers required In case of Self-Employed LAP in Partnership Company

Applicant and all co-applicants:

- 1. Photo, Pan card, Aadhar card (Residence proof) of all applicant & all co applicant
- 2. Latest Partnership Deed
- 3. GST Reg. Certificate (Office proof) and latest 12 month GST returns of Company
- 4. Udyam Registration Certificate of Company
- 5. 3 years ITR with computation with complete financials of the company (P&L account, Audited Balance sheet) if available and Individual partners also.
- 6. 12-month bank statement downloaded in pdf
- 7. Property papers with complete Chain & Map (if any)
- 8. Sanction Letter & SOA (if any other loan), FC & LOD (In case of BT)

9. Rent agreement (If any)

Note: All documents should be clear.

**Thanks & Regards** 



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# SELF-EMPLOYED WORKING CAPITAL (LAP/ DOD) **DOCUMENTS**

Greetings of the day....

Below mentioned papers required In case of Self-Employed Working Capital (LAP/ DOD) in Pvt. Ltd. Company

Applicant and all co-applicants:

- 1. Photo, Pan card, Aadhar card (Residence proof) of all applicant & all co applicant
- 2. Entity Proof (MOA/Partnership Deed) with list of Director/ Partner & Share holding pattern
- 3. GST reg. Certificate (Office proof) and latest 12 month GST returns of Company
- 4. Udyam Registration Certificate of Company
- 5. 3 years ITR with computation with complete financials of the company (P&L account, Audited Balance sheet) if available and Individual Directors also.
- 6. 12-month bank statement downloaded in pdf
- 7. Property papers with complete Chain & Map (if any)
- 8. Sanction Letter & SOA (if any other loan), FC & LOD (In case of BT)
- 9. Rent agreement (If any)

Note: All documents should be clear.

**Thanks & Regards** 



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## SELF-EMPLOYED INDUSTRIAL PURCHASE DOCUMENTS

#### Greetings of the day....

Below mentioned papers required In case of Self-Employed Industrial Purchase

Applicant and all co-applicant's:

- 1. Photo, Pan card, Aadhar card (Residence proof) of all applicant & all co applicant
- 2. GST Reg. Certificate (Office proof) and latest 12 month GST returns
- 3. Udyam Registration Certificate
- 4. 3 years ITR with computation with complete financials (P&L account, Audited Balance sheet) if available.
- 5. 12-month bank statement downloaded in pdf
- 6. Property papers with complete Chain & Map (if any)
- 7. Sanction Letter & SOA (if any other loan), FC & LOD (In case of BT)
- 8. Rent agreement (if any)
- 9. ATS (Agreement To Sell)

10. Entity Proof (MOA/Partnership Deed) with list of Director/ Partner & Share holding pattern

Note: All documents should be clear.

**Thanks & Regards** 



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# SELF-EMPLOYED WORKING CAPITAL-BUSINESS LOAN/OD/CC DOCUMENTS

Greetings of the day....

Below mentioned papers required In case of Self-Employed Working Capital-Business Loan/OD/CC

Applicant and all co-applicant's:

- 1. Photo, Pan card, Aadhar card (Residence proof) of all applicant & all co applicant
- 2. GST Reg. Certificate (Office proof) and latest 12 month GSTR 3B
- 3. Udyam Registration Certificate
- 4. 3 years ITR with computation with complete financials (P&L account, Audited Balance sheet) if available.
- 5. 12-month bank statement downloaded in pdf
- 6. Sanction Letter & SOA (if any other loan), FC & LOD (In case of BT)
- 7. Rent agreement (if any)
- 8. Entity Proof (MOA/Partnership Deed) with list of Director/ Partner & Share holding pattern
- 9. Stock Statement

Note: All documents should be clear.

**Thanks & Regards** 



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